



CITY OF FRISCO, TEXAS  
DEBT SERVICE SUMMARY  
FISCAL YEAR 2017



# Debt Service Summary

The following pages are excerpts from the City's official financial documents:

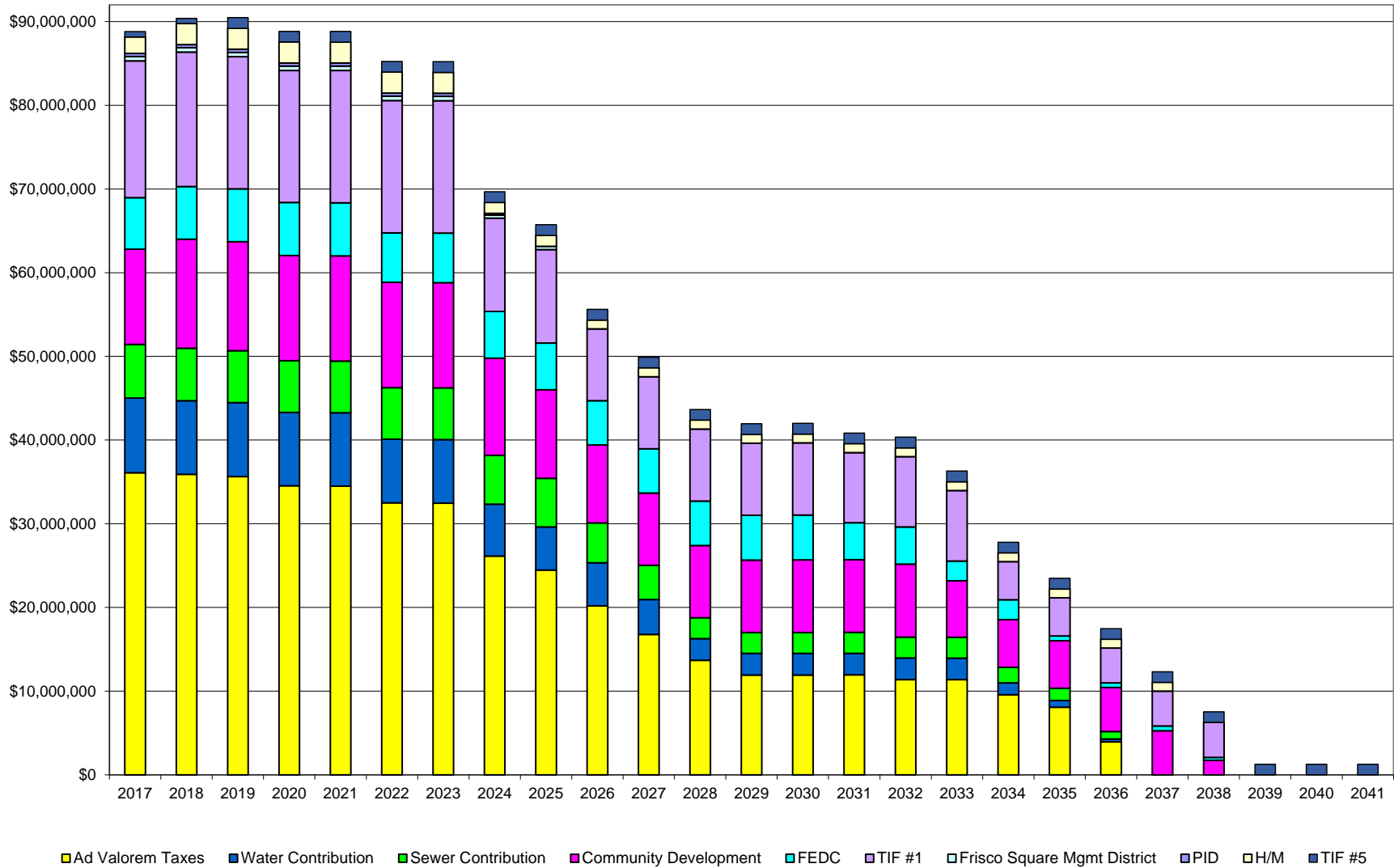
**Popular Annual Report 9/30/16**

**Annual Budget FY 2017**



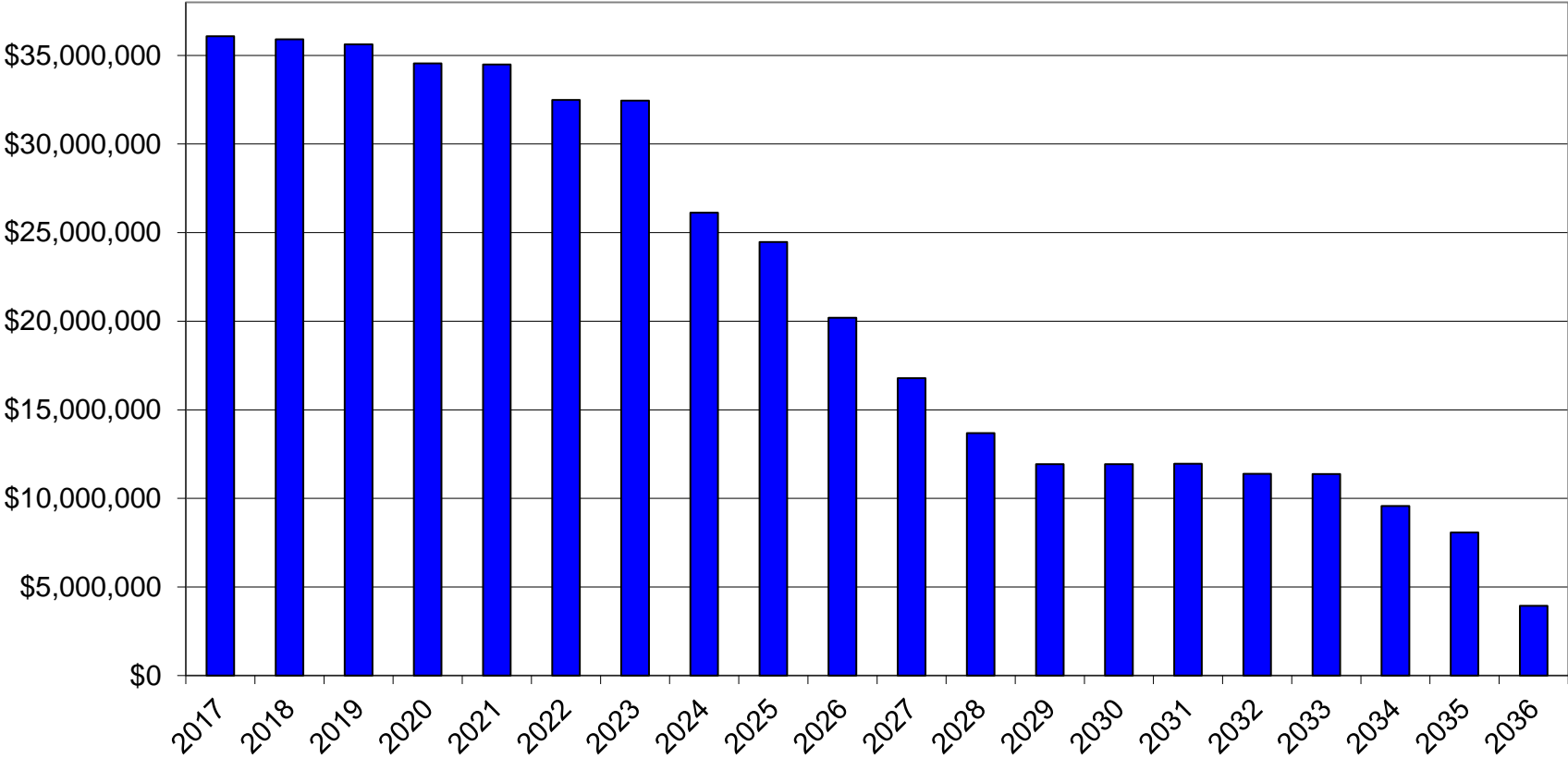
The charts and tables provide information to interested parties about the City's current debt service. For additional, detailed information, please refer to the complete set of documents available on our website.

**GENERAL OBLIGATION AND CERTIFICATES OF OBLIGATION  
COMPOSITION OF DEBT SERVICE  
BY FUNDING SOURCE  
2016-2017**



This graph depicts the total debt obligations of the City, by funding source, as they are listed on their respective schedules and shows the level of debt requirements through the year 2041.

**GENERAL OBLIGATION AND CERTIFICATES OF OBLIGATION  
DEBT SERVICE  
SUPPORTED BY AD VALOREM TAXES  
2016-2017**



This graph depicts the debt obligations of the General Fund supported by Ad Valorem Taxes, through the year 2036.

**LONG-TERM DEBT - AD VALOREM TAXES**

**Long Term Debt Serviced by Ad Valorem Taxes**

Fiscal Year	2007 General Obligation Bonds		2008 General Obligation Bonds		2009 General Obligation Refunding		2011 General Obligation Bonds		2011 General Obligation Refunding		2012 General Obligation Refunding		2013 General Obligation Bonds		2013 General Obligation Refunding	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2017	2,100,000	47,249	1,120,000	69,600	1,630,000	320,200	305,000	257,854	4,945,000	1,680,200	1,180,000	366,238	180,000	181,312	2,480,000	2,204,600
2018	-	-	1,180,000	23,600	1,690,000	253,800	320,000	242,229	5,145,000	1,429,501	1,205,000	338,988	190,000	172,963	2,540,000	2,091,500
2019	-	-	-	-	1,760,000	184,800	340,000	225,729	5,340,000	1,171,737	1,235,000	308,413	200,000	163,212	2,485,000	1,965,875
2020	-	-	-	-	1,835,000	112,900	355,000	208,354	5,550,000	906,575	1,275,000	270,763	210,000	152,963	5,100,000	1,776,250
2021	-	-	-	-	1,905,000	38,100	370,000	192,079	5,775,000	633,425	1,310,000	233,263	220,000	142,212	5,350,000	1,515,000
2022	-	-	-	-	-	-	385,000	178,663	5,960,000	401,625	1,365,000	180,763	230,000	130,963	5,620,000	1,240,750
2023	-	-	-	-	-	-	400,000	162,647	6,170,000	154,250	1,430,000	110,888	245,000	119,087	5,910,000	952,500
2024	-	-	-	-	-	-	420,000	145,297	-	-	1,505,000	37,569	255,000	106,588	6,220,000	649,250
2025	-	-	-	-	-	-	435,000	129,791	-	-	-	-	270,000	93,463	6,535,000	330,375
2026	-	-	-	-	-	-	450,000	113,197	-	-	-	-	280,000	79,712	3,340,000	83,500
2027	-	-	-	-	-	-	470,000	95,360	-	-	-	-	295,000	68,288	-	-
2028	-	-	-	-	-	-	490,000	76,160	-	-	-	-	305,000	59,097	-	-
2029	-	-	-	-	-	-	510,000	55,905	-	-	-	-	310,000	49,487	-	-
2030	-	-	-	-	-	-	530,000	34,519	-	-	-	-	325,000	39,362	-	-
2031	-	-	-	-	-	-	555,000	11,794	-	-	-	-	335,000	28,637	-	-
2032	-	-	-	-	-	-	-	-	-	-	-	-	345,000	17,587	-	-
2033	-	-	-	-	-	-	-	-	-	-	-	-	355,000	5,991	-	-
2034	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2035	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>2,100,000</b>	<b>47,249</b>	<b>2,300,000</b>	<b>93,200</b>	<b>8,820,000</b>	<b>909,800</b>	<b>6,335,000</b>	<b>2,129,578</b>	<b>38,885,000</b>	<b>6,377,313</b>	<b>10,505,000</b>	<b>1,846,881</b>	<b>4,550,000</b>	<b>1,610,924</b>	<b>45,580,000</b>	<b>12,809,600</b>

**Long Term Debt Serviced by Ad Valorem Taxes (continued)**

Fiscal Year	2013 General Obligation Bonds		2014 General Obligation Bonds		2014 General Obligation Refunding		2015 General Obligation Bonds		2015 General Obligation Refunding		2016 General Obligation Bonds		2016 General Obligation Refunding		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest					
2017	780,000	653,925	665,000	824,025	2,470,000	357,250	1,690,000	2,463,100	185,000	1,382,425	1,500,000	2,431,376	745,000	872,663	21,975,000	14,112,017	36,087,017
2018	805,000	630,150	700,000	789,900	2,600,000	230,500	1,750,000	2,402,750	2,335,000	1,332,950	1,670,000	2,258,625	775,000	803,900	22,905,000	13,001,356	35,906,356
2019	825,000	605,700	735,000	754,025	2,735,000	97,125	1,830,000	2,322,000	2,430,000	1,225,500	1,740,000	2,190,425	2,010,000	748,200	23,665,000	11,962,741	35,627,741
2020	850,000	576,325	770,000	716,400	105,000	26,125	1,925,000	2,228,125	2,550,000	1,101,000	1,820,000	2,110,125	1,345,000	674,375	23,690,000	10,860,280	34,550,280
2021	880,000	541,725	810,000	676,900	110,000	20,750	2,025,000	2,129,375	2,685,000	970,125	1,915,000	2,016,750	1,425,000	605,125	24,780,000	9,714,829	34,494,829
2022	905,000	506,025	850,000	635,400	115,000	15,125	2,130,000	2,025,500	2,820,000	832,500	2,010,000	1,918,625	1,505,000	531,875	23,895,000	8,597,814	32,492,814
2023	930,000	473,975	895,000	591,775	120,000	9,250	2,240,000	1,916,250	2,960,000	688,000	2,115,000	1,815,500	1,585,000	454,625	25,000,000	7,448,747	32,448,747
2024	960,000	445,025	940,000	545,900	125,000	3,125	2,350,000	1,801,500	3,105,000	536,375	2,225,000	1,707,000	1,675,000	373,125	19,780,000	6,350,754	26,130,754
2025	1,000,000	413,150	990,000	497,650	-	-	2,465,000	1,688,625	3,250,000	377,500	2,335,000	1,593,000	1,775,000	286,875	19,055,000	5,410,429	24,465,429
2026	1,050,000	375,275	1,040,000	446,900	-	-	2,585,000	1,569,875	2,895,000	223,875	2,455,000	1,473,250	1,530,000	204,250	15,625,000	4,569,834	20,194,834
2027	1,100,000	332,275	1,095,000	393,525	-	-	2,715,000	1,437,375	3,030,000	75,750	2,585,000	1,347,250	1,615,000	125,625	12,905,000	3,875,448	16,780,448
2028	1,150,000	287,275	1,140,000	349,050	-	-	2,855,000	1,298,125	-	-	2,715,000	1,214,750	1,705,000	42,625	10,360,000	3,327,082	13,687,082
2029	1,195,000	240,375	1,185,000	302,325	-	-	3,000,000	1,151,750	-	-	2,855,000	1,075,500	-	-	9,055,000	2,875,342	11,930,342
2030	1,245,000	191,575	1,245,000	241,575	-	-	3,155,000	997,875	-	-	2,985,000	944,425	-	-	9,485,000	2,449,331	11,934,331
2031	1,300,000	140,675	1,300,000	189,325	-	-	3,320,000	836,000	-	-	3,110,000	822,525	-	-	9,920,000	2,028,956	11,948,956
2032	1,360,000	86,625	1,355,000	134,325	-	-	3,490,000	665,750	-	-	3,235,000	695,625	-	-	9,785,000	1,599,912	11,384,912
2033	1,420,000	29,288	1,410,000	75,775	-	-	3,665,000	486,875	-	-	3,365,000	563,625	-	-	10,215,000	1,161,554	11,376,554
2034	-	-	1,460,000	25,550	-	-	3,855,000	298,875	-	-	3,495,000	435,163	-	-	8,810,000	759,588	9,569,588
2035	-	-	-	-	-	-	4,050,000	101,250	-	-	3,645,000	282,875	-	-	7,695,000	384,125	8,079,125
2036	-	-	-	-	-	-	-	-	-	-	3,835,000	95,875	-	-	3,835,000	95,875	3,930,875
<b>Total</b>	<b>17,755,000</b>	<b>6,529,363</b>	<b>18,585,000</b>	<b>8,190,325</b>	<b>8,380,000</b>	<b>759,250</b>	<b>51,095,000</b>	<b>27,820,975</b>	<b>28,245,000</b>	<b>8,746,000</b>	<b>51,610,000</b>	<b>26,992,289</b>	<b>17,690,000</b>	<b>5,723,263</b>	<b>312,435,000</b>	<b>110,586,010</b>	<b>423,021,010</b>

**LONG TERM DEBT - WATER**

Long Term Debt Serviced by Water Department												
Fiscal Year	2007 Certificates of Obligation		2011 General Obligation Refunding		2012 General Obligation Refunding		2013 General Obligation Refunding		2013 Certificates of Obligation		2014 Certificates of Obligation	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2017	1,065,716	23,979	1,020,000	359,825	710,000	222,150	-	294,500	586,440	590,312	280,293	331,009
2018	-	-	1,065,000	308,000	725,000	204,250	-	294,500	602,640	569,462	292,348	316,693
2019	-	-	1,135,000	253,863	750,000	185,750	-	294,500	625,320	544,903	307,418	301,699
2020	-	-	1,190,000	197,162	765,000	163,025	730,000	276,250	648,000	517,817	325,501	285,876
2021	-	-	1,245,000	138,325	800,000	131,550	765,000	238,875	670,680	486,470	340,571	269,224
2022	-	-	1,300,000	88,062	840,000	90,550	800,000	199,750	696,600	458,383	358,654	251,744
2023	-	-	1,355,000	33,875	885,000	47,425	835,000	158,875	725,760	434,363	376,738	233,358
2024	-	-	-	-	920,000	12,650	875,000	116,125	758,160	402,707	394,821	214,070
2025	-	-	-	-	-	-	920,000	71,250	797,040	363,828	415,918	193,801
2026	-	-	-	-	-	-	965,000	24,125	839,160	322,922	437,016	172,478
2027	-	-	-	-	-	-	-	-	881,280	279,912	461,127	150,024
2028	-	-	-	-	-	-	-	-	923,400	239,411	479,210	131,308
2029	-	-	-	-	-	-	-	-	959,040	201,164	497,294	111,687
2030	-	-	-	-	-	-	-	-	997,920	160,801	521,405	88,827
2031	-	-	-	-	-	-	-	-	1,043,280	118,049	539,488	69,633
2032	-	-	-	-	-	-	-	-	1,088,640	72,746	560,585	51,055
2033	-	-	-	-	-	-	-	-	1,134,000	24,806	578,669	31,119
2034	-	-	-	-	-	-	-	-	-	-	599,766	10,496
2035	-	-	-	-	-	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>1,065,716</b>	<b>23,979</b>	<b>8,310,000</b>	<b>1,379,112</b>	<b>6,395,000</b>	<b>1,057,350</b>	<b>5,890,000</b>	<b>1,968,750</b>	<b>13,977,360</b>	<b>5,788,058</b>	<b>7,766,820</b>	<b>3,214,102</b>

Long Term Debt Serviced by Water Department (continued)													
Fiscal Year	2014 General Obligation Refunding		2015 Certificates of Obligation		2015 General Obligation Refunding		2016 Certificates of Obligation		2016 Certificates of Obligation		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2017	770,000	124,750	250,000	206,704	-	622,650	160,000	190,445	905,000	211,440	5,747,448	3,177,764	8,925,212
2018	805,000	85,375	255,000	199,129	1,010,000	602,450	170,000	178,000	955,000	168,050	5,879,988	2,925,910	8,805,898
2019	840,000	44,250	265,000	191,329	1,060,000	555,750	175,000	174,550	1,005,000	128,850	6,162,738	2,675,444	8,838,182
2020	85,000	21,125	270,000	183,303	1,115,000	501,375	180,000	169,200	1,055,000	82,375	6,363,501	2,397,508	8,761,009
2021	90,000	16,750	280,000	175,054	1,170,000	444,250	190,000	161,800	1,120,000	28,000	6,671,251	2,090,298	8,761,548
2022	90,000	12,250	290,000	166,503	1,230,000	384,250	195,000	154,100	-	-	5,800,254	1,805,592	7,605,846
2023	95,000	7,625	295,000	157,729	1,290,000	321,250	205,000	146,100	-	-	6,062,498	1,540,600	7,603,098
2024	105,000	2,625	305,000	148,729	1,350,000	255,250	215,000	137,700	-	-	4,922,981	1,289,856	6,212,837
2025	-	-	315,000	139,429	1,410,000	186,250	220,000	129,000	-	-	4,077,958	1,083,558	5,161,516
2026	-	-	325,000	128,204	1,475,000	114,125	230,000	120,000	-	-	4,271,176	881,855	5,153,030
2027	-	-	335,000	116,679	1,545,000	38,625	240,000	110,600	-	-	3,462,407	695,840	4,158,247
2028	-	-	350,000	106,185	-	-	250,000	100,800	-	-	2,002,610	577,705	2,580,315
2029	-	-	360,000	94,641	-	-	260,000	90,600	-	-	2,076,334	498,092	2,574,426
2030	-	-	370,000	82,091	-	-	270,000	80,000	-	-	2,159,325	411,720	2,571,044
2031	-	-	385,000	68,879	-	-	280,000	69,000	-	-	2,247,768	325,561	2,573,329
2032	-	-	400,000	54,891	-	-	290,000	57,600	-	-	2,339,225	236,292	2,575,518
2033	-	-	415,000	40,119	-	-	305,000	45,700	-	-	2,432,669	141,744	2,574,412
2034	-	-	430,000	24,643	-	-	315,000	33,300	-	-	1,344,766	68,439	1,413,205
2035	-	-	445,000	8,344	-	-	330,000	20,400	-	-	775,000	28,744	803,744
2036	-	-	-	-	-	-	345,000	6,900	-	-	345,000	6,900	351,900
<b>Total</b>	<b>2,880,000</b>	<b>314,750</b>	<b>6,340,000</b>	<b>2,292,585</b>	<b>12,655,000</b>	<b>4,026,225</b>	<b>4,825,000</b>	<b>2,175,795</b>	<b>5,040,000</b>	<b>618,715</b>	<b>75,144,896</b>	<b>22,859,421</b>	<b>98,004,317</b>

**LONG TERM DEBT - SEWER**

<b>Long Term Debt Serviced by Sewer Department</b>										
Fiscal Year	2007 Certificates of Obligation		2011 General Obligation Refunding		2013 General Obligation Refunding		2013 Certificates of Obligations		2014 Certificates of Obligations	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2017	1,074,285	24,171	255,000	89,325	100,000	496,750	318,560	320,663	184,707	218,128
2018	-	-	265,000	76,425	670,000	478,000	327,360	309,338	192,652	208,695
2019	-	-	280,000	63,050	655,000	444,875	339,680	295,997	202,582	198,813
2020	-	-	295,000	49,050	1,165,000	399,375	352,000	281,283	214,499	188,387
2021	-	-	310,000	34,450	1,225,000	339,625	364,320	264,255	224,429	177,413
2022	-	-	320,000	22,000	1,285,000	276,875	378,400	248,998	236,346	165,894
2023	-	-	340,000	8,500	1,350,000	211,000	394,240	235,950	248,263	153,779
2024	-	-	-	-	1,420,000	141,750	411,840	218,755	260,179	141,068
2025	-	-	-	-	1,490,000	69,000	432,960	197,635	274,082	127,711
2026	-	-	-	-	635,000	15,875	455,840	175,415	287,985	113,660
2027	-	-	-	-	-	-	478,720	152,051	303,873	98,863
2028	-	-	-	-	-	-	501,600	130,051	315,790	86,530
2029	-	-	-	-	-	-	520,960	109,274	327,707	73,600
2030	-	-	-	-	-	-	542,080	87,349	343,595	58,536
2031	-	-	-	-	-	-	566,720	64,126	355,512	45,886
2032	-	-	-	-	-	-	591,360	39,517	369,415	33,644
2033	-	-	-	-	-	-	616,000	13,475	381,331	20,506
2034	-	-	-	-	-	-	-	-	395,234	6,917
2035	-	-	-	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>1,074,285</b>	<b>24,171</b>	<b>2,065,000</b>	<b>342,800</b>	<b>9,995,000</b>	<b>2,873,125</b>	<b>7,592,640</b>	<b>3,144,130</b>	<b>5,118,180</b>	<b>2,118,029</b>

<b>Long Term Debt Serviced by Sewer Department (continued)</b>											
Fiscal Year	2014 General Obligation Refunding		2015 Certificates of Obligations		2015 General Obligation Refunding		2016 Certificates of Obligation		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2017	1,120,000	74,000	315,000	263,190	-	674,750	400,000	483,200	3,767,552	2,644,178	6,411,730
2018	450,000	34,750	325,000	253,590	1,125,000	652,250	435,000	451,650	3,790,012	2,464,697	6,254,709
2019	470,000	11,750	335,000	243,690	1,170,000	600,500	445,000	442,850	3,897,262	2,301,525	6,198,787
2020	-	-	345,000	233,490	1,230,000	540,500	460,000	429,200	4,061,499	2,121,285	6,182,784
2021	-	-	355,000	222,990	1,295,000	477,375	480,000	410,400	4,253,749	1,926,508	6,180,257
2022	-	-	365,000	212,190	1,360,000	411,000	495,000	390,900	4,439,746	1,727,857	6,167,603
2023	-	-	375,000	201,090	1,425,000	341,375	520,000	370,600	4,652,503	1,522,294	6,174,797
2024	-	-	390,000	189,615	1,495,000	268,375	540,000	349,400	4,517,019	1,308,963	5,825,982
2025	-	-	400,000	177,765	1,560,000	192,000	560,000	327,400	4,717,042	1,091,511	5,808,553
2026	-	-	415,000	163,465	1,495,000	115,625	585,000	304,500	3,873,825	888,539	4,762,364
2027	-	-	430,000	148,715	1,565,000	39,125	610,000	280,600	3,387,593	719,354	4,106,947
2028	-	-	445,000	135,312	-	-	630,000	255,800	1,892,390	607,692	2,500,082
2029	-	-	460,000	120,596	-	-	660,000	230,000	1,968,667	533,470	2,502,137
2030	-	-	475,000	104,521	-	-	685,000	203,100	2,045,675	453,505	2,499,181
2031	-	-	490,000	87,634	-	-	715,000	175,100	2,127,232	372,746	2,499,978
2032	-	-	510,000	69,815	-	-	740,000	146,000	2,210,775	288,976	2,499,750
2033	-	-	525,000	51,056	-	-	770,000	115,800	2,292,331	200,837	2,493,169
2034	-	-	545,000	31,458	-	-	805,000	84,300	1,745,234	122,675	1,867,909
2035	-	-	570,000	10,687	-	-	835,000	51,500	1,405,000	62,187	1,467,187
2036	-	-	-	-	-	-	870,000	17,400	870,000	17,400	887,400
<b>Total</b>	<b>2,040,000</b>	<b>120,500</b>	<b>8,070,000</b>	<b>2,920,869</b>	<b>13,720,000</b>	<b>4,312,875</b>	<b>12,240,000</b>	<b>5,519,700</b>	<b>61,915,104</b>	<b>21,376,200</b>	<b>83,291,305</b>



**LONG TERM DEBT - FCDC**

<b>Long Term Debt Serviced by the Community Development Corporation</b>																		
Fiscal Year	2009 General		2011 General		2012 General		2013 General		2013 Certificates of		2014-A Certificates of		2014 General		2015-A Certificates of		2015B Certificates of	
	Obligation Refunding	Principal	Obligation Refunding	Interest	Obligation Refunding	Interest	Obligation Refunding	Interest	Obligation	Interest	Obligation	Interest	Obligation Refunding	Interest	Obligation	Interest	Obligation	Interest
2017	415,000	41,300	265,000	93,369	710,000	222,600	640,000	545,050	545,000	546,419	770,000	857,927	575,000	100,125	-	299,325	-	108,245
2018	415,000	24,700	280,000	79,844	730,000	204,650	670,000	515,500	560,000	527,043	790,000	848,938	595,000	70,875	325,000	292,825	110,000	107,496
2019	410,000	8,200	295,000	65,756	745,000	186,175	710,000	481,000	580,000	504,244	810,000	836,517	630,000	40,250	335,000	279,625	115,000	105,771
2020	-	-	310,000	51,119	765,000	163,525	1,255,000	431,875	600,000	479,143	835,000	820,663	90,000	22,250	350,000	265,925	115,000	103,643
2021	-	-	330,000	35,819	805,000	131,925	1,320,000	367,500	620,000	450,144	860,000	801,575	95,000	17,625	365,000	251,625	120,000	101,096
2022	-	-	335,000	22,734	840,000	90,800	1,395,000	299,625	645,000	424,163	885,000	779,529	95,000	12,875	375,000	240,575	120,000	98,149
2023	-	-	350,000	8,750	890,000	47,550	1,465,000	228,125	670,000	401,957	915,000	754,535	100,000	8,000	385,000	232,734	125,000	94,776
2024	-	-	-	-	920,000	12,650	1,540,000	153,000	700,000	372,731	945,000	726,856	110,000	2,750	395,000	224,447	130,000	90,923
2025	-	-	-	-	-	-	1,620,000	74,000	740,000	336,731	980,000	696,765	-	-	405,000	212,150	135,000	86,688
2026	-	-	-	-	-	-	-	16,750	775,000	298,856	1,015,000	664,084	-	-	420,000	195,650	140,000	82,052
2027	-	-	-	-	-	-	-	-	815,000	259,106	1,055,000	628,884	-	-	435,000	180,725	140,000	77,089
2028	-	-	-	-	-	-	-	-	855,000	221,631	1,095,000	591,249	-	-	450,000	167,450	145,000	71,786
2029	-	-	-	-	-	-	-	-	890,000	186,175	1,140,000	551,007	-	-	465,000	153,725	155,000	65,939
2030	-	-	-	-	-	-	-	-	925,000	148,741	1,190,000	508,187	-	-	480,000	139,250	160,000	59,623
2031	-	-	-	-	-	-	-	-	965,000	109,156	1,245,000	460,339	-	-	495,000	124,016	165,000	53,000
2032	-	-	-	-	-	-	-	-	1,005,000	67,294	1,300,000	407,530	-	-	510,000	107,994	175,000	45,986
2033	-	-	-	-	-	-	-	-	1,050,000	22,969	1,360,000	352,335	-	-	525,000	90,847	180,000	38,485
2034	-	-	-	-	-	-	-	-	-	-	1,425,000	294,546	-	-	545,000	72,450	190,000	30,530
2035	-	-	-	-	-	-	-	-	-	-	1,490,000	234,060	-	-	565,000	53,025	195,000	22,253
2036	-	-	-	-	-	-	-	-	-	-	1,560,000	170,772	-	-	585,000	32,534	205,000	13,653
2037	-	-	-	-	-	-	-	-	-	-	1,630,000	104,580	-	-	605,000	10,966	215,000	4,623
2038	-	-	-	-	-	-	-	-	-	-	1,705,000	35,379	-	-	-	-	-	-
2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>1,240,000</b>	<b>74,200</b>	<b>2,165,000</b>	<b>357,391</b>	<b>6,405,000</b>	<b>1,059,875</b>	<b>11,285,000</b>	<b>3,112,425</b>	<b>12,940,000</b>	<b>5,356,503</b>	<b>25,000,000</b>	<b>12,126,257</b>	<b>2,290,000</b>	<b>274,750</b>	<b>9,015,000</b>	<b>3,627,863</b>	<b>3,035,000</b>	<b>1,461,806</b>

<b>Long Term Debt Serviced by the CDC (continued)</b>																	
Fiscal Year	2016 General		Total Principal	Total Interest	Total	2012 Sales Tax Revenue Bonds (Taxable)		2015 Sales Tax Revenue Bonds (Taxable)		2016B Sales Tax Revenue Bonds (Taxable)		2016A Sales Tax Revenue Bonds (Taxable)		Total Principal	Total Interest	Total	Total Debt Serviced
	Obligation Refunding	Interest				Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest				
2017	640,000	261,248	4,560,000	3,075,608	7,635,608	1,140,000	724,271	235,000	192,895	-	544,670	-	900,050	1,375,000	2,361,886	3,736,886	11,372,494
2018	670,000	225,350	5,145,000	2,897,221	8,042,221	1,165,000	701,221	235,000	189,958	560,000	540,470	700,000	893,050	2,660,000	2,324,699	4,984,699	13,026,920
2019	705,000	197,850	5,335,000	2,705,388	8,040,388	1,190,000	677,672	240,000	185,915	570,000	531,140	720,000	875,250	2,720,000	2,269,977	4,989,977	13,030,365
2020	735,000	165,375	5,055,000	2,503,518	7,558,518	1,220,000	648,996	245,000	181,001	580,000	520,210	745,000	853,275	2,790,000	2,203,482	4,993,482	12,552,000
2021	770,000	127,750	5,285,000	2,285,059	7,570,059	1,255,000	617,098	250,000	175,243	595,000	507,567	770,000	826,700	2,870,000	2,126,608	4,996,608	12,566,667
2022	815,000	88,125	5,505,000	2,056,575	7,561,575	1,295,000	584,687	260,000	168,672	610,000	492,978	805,000	791,175	2,970,000	2,037,512	5,007,512	12,569,087
2023	845,000	46,625	5,745,000	1,823,052	7,568,052	1,335,000	548,576	265,000	161,518	625,000	476,512	845,000	749,925	3,070,000	1,936,531	5,006,531	12,574,583
2024	250,000	19,250	4,990,000	1,602,607	6,592,607	1,380,000	509,604	275,000	153,682	645,000	458,215	890,000	706,550	3,190,000	1,828,051	5,018,051	11,610,658
2025	260,000	6,500	4,140,000	1,412,834	5,552,834	1,430,000	467,506	280,000	145,218	665,000	438,263	935,000	660,925	3,310,000	1,711,912	5,021,912	10,574,746
2026	-	-	3,020,000	1,257,392	4,277,392	1,480,000	419,655	290,000	136,092	685,000	416,689	985,000	612,925	3,440,000	1,585,361	5,025,361	9,302,753
2027	-	-	2,445,000	1,145,804	3,590,804	1,540,000	366,805	300,000	125,457	710,000	392,532	1,030,000	562,550	3,580,000	1,447,344	5,027,344	8,618,148
2028	-	-	2,545,000	1,052,116	3,597,116	1,605,000	311,768	315,000	113,465	735,000	366,161	1,085,000	509,675	3,740,000	1,301,069	5,041,069	8,638,185
2029	-	-	2,650,000	956,846	3,606,846	1,680,000	250,584	325,000	100,985	765,000	337,944	1,145,000	453,925	3,915,000	1,143,438	5,058,438	8,665,284
2030	-	-	2,755,000	855,801	3,610,801	1,755,000	182,915	340,000	88,018	795,000	307,361	1,200,000	395,300	4,090,000	973,594	5,063,594	8,674,395
2031	-	-	2,870,000	746,511	3,616,511	1,840,000	112,093	350,000	73,950	830,000	273,735	1,255,000	333,925	4,275,000	793,703	5,068,703	8,685,214
2032	-	-	2,990,000	628,804	3,618,804	1,925,000	37,922	365,000	58,756	865,000	237,293	1,320,000	282,750	4,475,000	616,721	5,091,721	8,710,525
2033	-	-	3,115,000	504,636	3,619,636	-	-	385,000	42,819	905,000	199,237	1,350,000	242,700	2,640,000	484,756	3,124,756	6,744,392
2034	-	-	2,160,000	397,526	2,557,526	-	-	400,000	26,137	945,000	158,754	1,395,000	201,525	2,740,000	386,416	3,126,416	5,683,942
2035	-	-	2,250,000	309,338	2,559,338	-	-	415,000	8,819	985,000	115,811	1,445,000	151,700	2,845,000	276,330	3,121,330	5,680,668
2036	-	-	2,350,000	216,959	2,566,959	-	-	-	-	1,030,000	70,978	1,505,000	92,700	2,535,000	163,678	2,698,678	5,265,637
2037	-	-	2,450,000	120,169	2,570,169	-	-	-	-	1,080,000	24,030	1,565,000	31,300	2,645,000	55,330	2,700,330	5,270,499
2038	-	-	1,705,000	35,379	1,740,379	-	-	-	-	-	-	-	-	-	-	-	1,740,379
2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>5,690,000</b>	<b>1,138,073</b>	<b>79,065,000</b>	<b>28,589,143</b>	<b>107,654,143</b>	<b>23,235,000</b>	<b>7,161,373</b>	<b>5,770,000</b>	<b>2,328,600</b>	<b>15,180,000</b>	<b>7,410,550</b>	<b>21,690,000</b>	<b>11,127,875</b>	<b>65,875,000</b>	<b>28,028,398</b>	<b>93,903,398</b>	<b>201,557,541</b>

**LONG TERM DEBT - FEDC**

<b>Long Term Debt Serviced by the FEDC</b>													
Fiscal Year	2011 General Obligation Refunding		2014-A Certificates of Obligation		2015-B Certificates of Obligation		2016 Sales Tax Revenue Bonds (Tax Exempt) EDC		2016 General Obligation Refunding (Tax Exempt)		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2017	265,000	93,369	155,000	171,586	-	108,245	-	187,150	540,000	183,998	960,000	557,198	1,517,198
2018	280,000	79,844	160,000	169,770	110,000	107,496	145,000	185,700	575,000	155,250	1,125,000	512,360	1,637,360
2019	295,000	65,756	160,000	167,290	115,000	105,771	150,000	182,000	600,000	131,750	1,170,000	470,567	1,640,567
2020	310,000	51,119	165,000	164,157	115,000	103,643	155,000	177,425	635,000	103,875	1,225,000	422,794	1,647,794
2021	330,000	35,819	170,000	160,385	120,000	101,096	160,000	171,900	665,000	71,375	1,285,000	368,675	1,653,675
2022	335,000	22,734	175,000	156,027	120,000	98,149	165,000	164,575	255,000	48,375	885,000	325,285	1,210,285
2023	350,000	8,750	185,000	151,025	125,000	94,776	175,000	156,075	265,000	35,375	925,000	289,926	1,214,926
2024	-	-	190,000	145,445	130,000	90,923	185,000	147,075	280,000	21,750	600,000	258,118	858,118
2025	-	-	195,000	139,428	135,000	86,688	195,000	137,575	295,000	7,375	625,000	233,491	858,491
2026	-	-	205,000	132,874	140,000	82,052	205,000	127,575	-	-	345,000	214,926	559,926
2027	-	-	210,000	125,817	140,000	77,089	215,000	117,075	-	-	350,000	202,906	552,906
2028	-	-	220,000	118,290	145,000	71,786	225,000	106,075	-	-	365,000	190,076	555,076
2029	-	-	230,000	110,187	155,000	65,939	240,000	94,450	-	-	385,000	176,126	561,126
2030	-	-	240,000	101,550	160,000	59,623	250,000	82,200	-	-	400,000	161,173	561,173
2031	-	-	250,000	91,922	165,000	53,000	260,000	69,450	-	-	415,000	144,922	559,922
2032	-	-	260,000	81,340	175,000	45,986	275,000	58,825	-	-	435,000	127,326	562,326
2033	-	-	270,000	70,343	180,000	38,485	280,000	50,500	-	-	450,000	108,828	558,828
2034	-	-	285,000	58,826	190,000	30,530	290,000	41,950	-	-	475,000	89,356	564,356
2035	-	-	300,000	46,687	195,000	22,253	300,000	31,600	-	-	495,000	68,940	563,940
2036	-	-	310,000	34,030	205,000	13,653	315,000	19,300	-	-	515,000	47,683	562,683
2037	-	-	325,000	20,854	215,000	4,623	325,000	6,500	-	-	540,000	25,477	565,477
2038	-	-	340,000	7,055	-	-	-	-	-	-	340,000	7,055	347,055
2039	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>2,165,000</b>	<b>357,391</b>	<b>5,000,000</b>	<b>2,424,888</b>	<b>3,035,000</b>	<b>1,461,806</b>	<b>4,510,000</b>	<b>2,314,975</b>	<b>4,110,000</b>	<b>759,123</b>	<b>14,310,000</b>	<b>5,003,208</b>	<b>19,313,208</b>

<b>Long Term Debt Serviced by the FEDC (continued)</b>										
Fiscal Year	2007 Sales Tax Revenue Bonds (Taxable)		2012 Sales Tax Revenue Bonds (Taxable)		2014 Sales Tax Revenue Bonds (Taxable)		Total Principal	Total Interest	Total	Total Debt Serviced
	Principal	Interest	Principal	Interest	Principal	Interest				
2017	405,000	539,948	1,205,000	767,065	955,000	780,812	2,565,000	2,087,825	4,652,825	6,170,023
2018	430,000	515,025	1,230,000	742,715	980,000	767,726	2,640,000	2,025,466	4,665,466	6,302,826
2019	460,000	486,990	1,260,000	717,815	1,005,000	750,081	2,725,000	1,954,886	4,679,886	6,320,453
2020	490,000	457,065	1,295,000	687,409	1,030,000	727,928	2,815,000	1,872,402	4,687,402	6,335,196
2021	520,000	425,250	1,330,000	653,576	1,060,000	701,781	2,910,000	1,780,607	4,690,607	6,344,282
2022	555,000	391,388	1,370,000	619,260	1,095,000	671,859	3,020,000	1,682,507	4,702,507	5,912,792
2023	590,000	355,320	1,415,000	581,019	1,135,000	638,048	3,140,000	1,574,387	4,714,387	5,929,313
2024	625,000	317,048	1,460,000	539,751	1,175,000	600,669	3,260,000	1,457,468	4,717,468	5,575,586
2025	670,000	276,255	1,515,000	495,180	1,215,000	560,203	3,400,000	1,331,638	4,731,638	5,590,129
2026	710,000	232,785	1,570,000	444,450	1,260,000	516,440	3,540,000	1,193,675	4,733,675	5,293,601
2027	760,000	186,480	1,630,000	388,450	1,310,000	469,463	3,700,000	1,044,393	4,744,393	5,297,299
2028	805,000	137,183	1,700,000	330,175	1,360,000	419,388	3,865,000	886,746	4,751,746	5,306,822
2029	860,000	84,735	1,780,000	265,359	1,420,000	365,857	4,060,000	715,951	4,775,951	5,337,077
2030	915,000	28,823	1,860,000	193,651	1,485,000	308,839	4,260,000	531,313	4,791,313	5,352,486
2031	-	-	1,945,000	118,693	1,550,000	246,960	3,495,000	365,653	3,860,653	4,420,575
2032	-	-	2,040,000	40,188	1,625,000	180,285	3,665,000	220,473	3,885,473	4,447,799
2033	-	-	-	-	1,700,000	110,460	1,700,000	110,460	1,810,460	2,369,288
2034	-	-	-	-	1,780,000	37,380	1,780,000	37,380	1,817,380	2,381,736
2035	-	-	-	-	-	-	-	-	-	563,940
2036	-	-	-	-	-	-	-	-	-	562,683
2037	-	-	-	-	-	-	-	-	-	565,477
2038	-	-	-	-	-	-	-	-	-	347,055
2039	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>8,795,000</b>	<b>4,434,293</b>	<b>24,605,000</b>	<b>7,584,756</b>	<b>23,140,000</b>	<b>8,854,179</b>	<b>56,540,000</b>	<b>20,873,228</b>	<b>77,413,228</b>	<b>96,726,436</b>

**LONG TERM DEBT - TIF**

**Long Term Debt Serviced by TIF**

Fiscal Year	1997 Certificates of Obligation (Tax)		2001-B Certificates of Obligation (Tax)		2003-B Certificates of Obligation		2008-A Certificates of Obligation		2008-B Certificates of Obligation		2009 Certificates of Obligation		2011 General Obligation Refunding	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2017	140,000	14,013	559,359	417,679	792,500	311,497	920,000	54,256	385,000	1,149,764	165,000	90,120	2,500,000	920,038
2018	120,000	4,425	595,125	380,158	827,500	272,714	955,000	18,503	405,000	1,129,021	170,000	83,833	2,625,000	792,712
2019	-	-	634,110	340,209	872,500	230,167	-	-	435,000	1,105,130	180,000	76,833	2,925,000	656,300
2020	-	-	681,317	297,457	917,500	183,520	-	-	460,000	1,078,056	125,000	70,733	3,080,000	510,038
2021	-	-	728,523	251,637	967,500	134,397	-	-	485,000	1,049,470	130,000	65,633	3,235,000	357,587
2022	-	-	778,950	202,158	1,020,000	82,604	-	-	515,000	1,019,220	135,000	60,333	3,370,000	227,156
2023	-	-	828,488	148,911	1,075,000	28,012	-	-	555,000	986,853	140,000	54,833	3,490,000	87,250
2024	-	-	886,246	92,111	-	-	-	-	590,000	952,216	145,000	48,951	-	-
2025	-	-	947,224	31,377	-	-	-	-	625,000	915,463	155,000	42,576	-	-
2026	-	-	-	-	-	-	-	-	1,400,000	854,206	155,000	35,989	-	-
2027	-	-	-	-	-	-	-	-	1,495,000	764,203	165,000	28,983	-	-
2028	-	-	-	-	-	-	-	-	1,590,000	665,869	175,000	21,333	-	-
2029	-	-	-	-	-	-	-	-	1,690,000	561,319	180,000	13,210	-	-
2030	-	-	-	-	-	-	-	-	1,805,000	449,916	190,000	4,513	-	-
2031	-	-	-	-	-	-	-	-	1,920,000	331,181	-	-	-	-
2032	-	-	-	-	-	-	-	-	2,050,000	204,638	-	-	-	-
2033	-	-	-	-	-	-	-	-	2,185,000	69,647	-	-	-	-
2034	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2035	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2036	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2037	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2038	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>260,000</b>	<b>18,438</b>	<b>6,639,342</b>	<b>2,161,697</b>	<b>6,472,500</b>	<b>1,242,911</b>	<b>1,875,000</b>	<b>72,759</b>	<b>18,590,000</b>	<b>13,286,171</b>	<b>2,210,000</b>	<b>697,869</b>	<b>21,225,000</b>	<b>3,551,081</b>

**Long Term Debt Serviced by TIF (continued)**

Fiscal Year	2013 General Obligation Refunding		2014-A Taxable Certificates of Obligation		2015 General Obligation Taxable Refunding		2015A General Obligation Refunding		2016 General Obligation Bonds (Tax Exempt)		2016 General Obligation Refunding (Tax Exempt)		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest			
2017	520,000	25,150	1,850,000	2,059,405	240,000	185,517	55,000	2,425	1,315,000	1,634,603	-	30,030	9,441,859	6,894,497	16,336,356
2018	295,000	7,375	1,890,000	2,037,860	240,000	182,757	40,000	800	1,445,000	1,507,200	-	28,600	9,607,625	6,445,958	16,053,583
2019	-	-	1,940,000	2,008,128	245,000	178,872	-	-	2,500,000	1,428,300	-	28,600	9,731,610	6,052,539	15,784,149
2020	-	-	1,995,000	1,970,205	250,000	174,167	-	-	2,610,000	1,313,050	40,000	27,600	10,158,817	5,624,826	15,783,643
2021	-	-	2,060,000	1,924,538	255,000	168,671	-	-	2,745,000	1,179,175	45,000	25,475	10,651,023	5,156,583	15,807,606
2022	-	-	2,125,000	1,871,661	260,000	162,425	-	-	2,885,000	1,038,425	45,000	23,225	11,133,950	4,687,207	15,821,157
2023	-	-	2,195,000	1,811,677	270,000	155,598	-	-	3,030,000	890,550	50,000	20,850	11,633,488	4,184,533	15,818,021
2024	-	-	2,275,000	1,745,156	275,000	148,101	-	-	3,185,000	735,175	50,000	18,350	7,406,246	3,740,061	11,146,307
2025	-	-	2,350,000	1,672,862	285,000	139,908	-	-	3,350,000	571,800	50,000	15,850	7,762,224	3,389,836	11,152,060
2026	-	-	2,435,000	1,594,476	290,000	131,065	-	-	1,155,000	459,175	55,000	13,225	5,490,000	3,088,136	8,578,136
2027	-	-	2,530,000	1,510,048	305,000	120,779	-	-	1,215,000	399,925	60,000	10,350	5,770,000	2,834,288	8,604,288
2028	-	-	2,630,000	1,419,723	315,000	109,154	-	-	1,275,000	337,675	60,000	7,350	6,045,000	2,561,103	8,606,103
2029	-	-	2,740,000	1,323,035	325,000	97,154	-	-	1,340,000	272,300	65,000	4,225	6,340,000	2,271,243	8,611,243
2030	-	-	2,855,000	1,220,213	340,000	84,685	-	-	1,405,000	210,700	65,000	1,300	6,660,000	1,971,326	8,631,326
2031	-	-	2,990,000	1,105,352	350,000	71,135	-	-	1,460,000	153,400	-	-	6,720,000	1,661,068	8,381,068
2032	-	-	3,125,000	978,466	365,000	56,478	-	-	1,520,000	93,800	-	-	7,060,000	1,333,382	8,393,382
2033	-	-	3,270,000	845,770	380,000	41,205	-	-	1,585,000	31,700	-	-	7,420,000	988,322	8,408,322
2034	-	-	3,420,000	706,952	400,000	25,214	-	-	-	-	-	-	3,820,000	732,166	4,552,166
2035	-	-	3,575,000	561,806	415,000	8,508	-	-	-	-	-	-	3,990,000	570,314	4,560,314
2036	-	-	3,740,000	410,020	-	-	-	-	-	-	-	-	3,740,000	410,020	4,150,020
2037	-	-	3,915,000	251,179	-	-	-	-	-	-	-	-	3,915,000	251,179	4,166,179
2038	-	-	4,095,000	84,971	-	-	-	-	-	-	-	-	4,095,000	84,971	4,179,971
2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>815,000</b>	<b>32,525</b>	<b>60,000,000</b>	<b>29,113,503</b>	<b>5,805,000</b>	<b>2,241,393</b>	<b>95,000</b>	<b>3,225</b>	<b>34,020,000</b>	<b>12,256,953</b>	<b>585,000</b>	<b>255,030</b>	<b>158,591,842</b>	<b>64,933,555</b>	<b>223,525,397</b>

## LONG TERM DEBT - TIF #5

Long Term Debt Serviced by TIF #5					
Fiscal Year	2016 Certificates of Obligation (Taxable)		Total Principal	Total Interest	Total
	Principal	Interest			
2017	-	643,912	-	643,912	643,912
2018	-	613,250	-	613,250	613,250
2019	665,000	609,077	665,000	609,077	1,274,077
2020	670,000	599,933	670,000	599,933	1,269,933
2021	685,000	589,125	685,000	589,125	1,274,125
2022	695,000	576,631	695,000	576,631	1,271,631
2023	710,000	562,709	710,000	562,709	1,272,709
2024	725,000	547,235	725,000	547,235	1,272,235
2025	740,000	530,274	740,000	530,274	1,270,274
2026	760,000	511,967	760,000	511,967	1,271,967
2027	780,000	491,938	780,000	491,938	1,271,938
2028	800,000	470,127	800,000	470,127	1,270,127
2029	825,000	446,474	825,000	446,474	1,271,474
2030	850,000	421,049	850,000	421,049	1,271,049
2031	880,000	393,924	880,000	393,924	1,273,924
2032	910,000	363,530	910,000	363,530	1,273,530
2033	940,000	330,230	940,000	330,230	1,270,230
2034	975,000	295,760	975,000	295,760	1,270,760
2035	1,010,000	260,030	1,010,000	260,030	1,270,030
2036	1,050,000	222,950	1,050,000	222,950	1,272,950
2037	1,085,000	185,062	1,085,000	185,062	1,270,062
2038	1,125,000	146,388	1,125,000	146,388	1,271,388
2039	1,165,000	106,312	1,165,000	106,312	1,271,312
2040	1,205,000	64,838	1,205,000	64,838	1,269,838
2041	1,250,000	21,875	1,250,000	21,875	1,271,875
2042	-	-	-	-	-
<b>Total</b>	<b>20,500,000</b>	<b>10,004,600</b>	<b>20,500,000</b>	<b>10,004,600</b>	<b>30,504,600</b>

## LONG TERM DEBT - FSMD

<b>Long Term Debt Serviced by FSMD</b>							
Fiscal Year	2001-B Certificates of Obligation (Tax)		2003-B Certificates of Obligation (Tax)		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest			
<b>2017</b>	<b>220,641</b>	<b>164,540</b>	<b>97,500</b>	<b>37,643</b>	<b>318,141</b>	<b>202,183</b>	<b>520,324</b>
2018	234,875	149,736	102,500	32,746	337,375	182,482	519,857
2019	250,890	133,948	107,500	27,493	358,390	161,441	519,831
2020	268,683	117,062	112,500	21,880	381,183	138,942	520,125
2021	286,477	99,020	117,500	16,013	403,977	115,033	519,010
2022	306,050	79,571	125,000	9,826	431,050	89,397	520,447
2023	326,512	58,617	130,000	3,318	456,512	61,935	518,447
2024	348,754	36,249	-	-	348,754	36,249	385,003
2025	372,776	12,348	-	-	372,776	12,348	385,124
2026	-	-	-	-	-	-	-
<b>Total</b>	<b>2,615,658</b>	<b>851,091</b>	<b>792,500</b>	<b>148,919</b>	<b>3,408,158</b>	<b>1,000,010</b>	<b>4,408,168</b>

Note: These bonds are being paid by the Developer. When the total assessed value reaches \$225 million, the Developer is not required to make any additional debt payments.

## LONG TERM DEBT - HOTEL/MOTEL

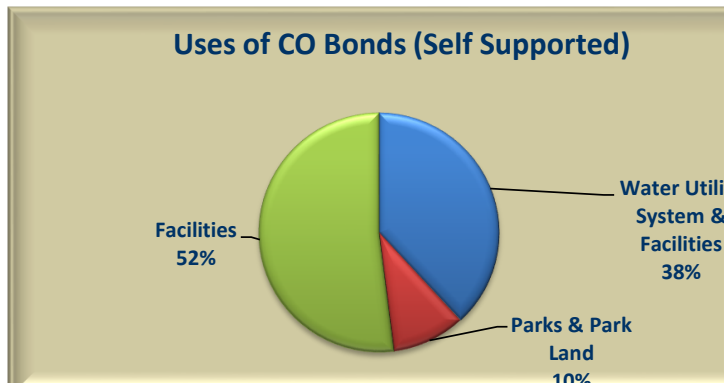
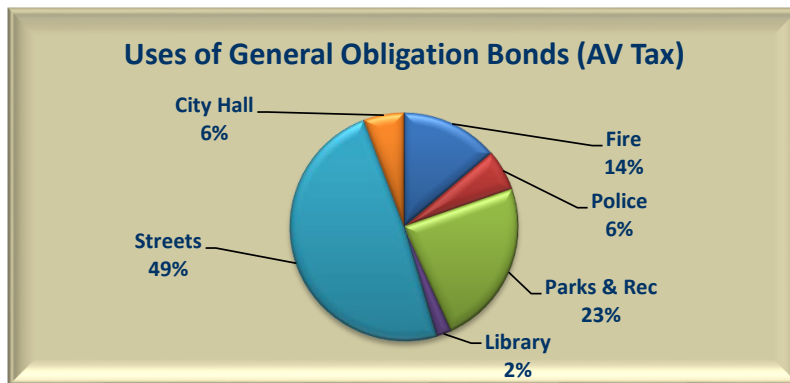
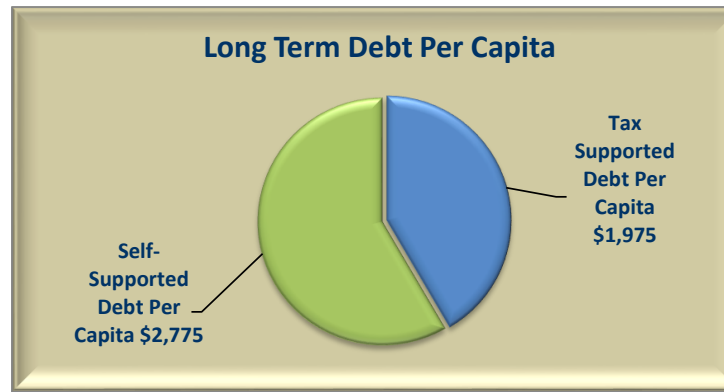
Long Term Debt Serviced by Hotel/Motel Fund									
Fiscal Year	2011 General Obligation Refunding		2015B Certificates of Obligation		2016 General Obligation Refunding (Tax-exempt)		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest			
<b>2017</b>	<b>870,000</b>	<b>308,163</b>	-	<b>522,786</b>	<b>170,000</b>	<b>88,170</b>	<b>1,040,000</b>	<b>919,119</b>	<b>1,959,119</b>
2018	925,000	263,537	545,000	519,080	180,000	77,700	1,650,000	860,317	2,510,317
2019	970,000	216,900	550,000	510,699	190,000	70,300	1,710,000	797,899	2,507,899
2020	1,015,000	168,512	565,000	500,374	195,000	61,625	1,775,000	730,511	2,505,511
2021	1,065,000	118,287	575,000	488,025	205,000	51,625	1,845,000	657,937	2,502,937
2022	1,110,000	75,344	590,000	473,716	215,000	41,125	1,915,000	590,185	2,505,185
2023	1,160,000	29,000	605,000	457,271	225,000	30,125	1,990,000	516,396	2,506,396
2024	-	-	625,000	438,689	240,000	18,500	865,000	457,189	1,322,189
2025	-	-	645,000	418,393	250,000	6,250	895,000	424,643	1,319,643
2026	-	-	665,000	396,309	-	-	665,000	396,309	1,061,309
2027	-	-	690,000	372,282	-	-	690,000	372,282	1,062,282
2028	-	-	715,000	346,137	-	-	715,000	346,137	1,061,137
2029	-	-	740,000	317,792	-	-	740,000	317,792	1,057,792
2030	-	-	770,000	287,510	-	-	770,000	287,510	1,057,510
2031	-	-	800,000	255,517	-	-	800,000	255,517	1,055,517
2032	-	-	835,000	221,791	-	-	835,000	221,791	1,056,791
2033	-	-	870,000	185,760	-	-	870,000	185,760	1,055,760
2034	-	-	910,000	147,490	-	-	910,000	147,490	1,057,490
2035	-	-	950,000	107,500	-	-	950,000	107,500	1,057,500
2036	-	-	990,000	65,790	-	-	990,000	65,790	1,055,790
2037	-	-	1,035,000	22,253	-	-	1,035,000	22,253	1,057,253
2038	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>7,115,000</b>	<b>1,179,743</b>	<b>14,670,000</b>	<b>7,055,164</b>	<b>1,870,000</b>	<b>445,420</b>	<b>23,655,000</b>	<b>8,680,327</b>	<b>32,335,327</b>

## LONG TERM DEBT - PID

Long Term Debt Serviced by the FPID									
Fiscal Year	2011 General Obligation Refunding		2012 General Obligation Refunding		2014 General Obligation Refunding		Total Principal	Total Interest	Total
	Principal	Interest	Principal	Interest	Principal	Interest			
2017	135,000	47,163	130,000	39,437	15,000	7,125	280,000	93,725	373,725
2018	145,000	40,213	130,000	36,188	20,000	6,250	295,000	82,651	377,651
2019	150,000	32,962	130,000	32,937	20,000	5,250	300,000	71,149	371,149
2020	155,000	25,525	140,000	28,888	15,000	4,375	310,000	58,788	368,788
2021	160,000	17,912	145,000	23,162	15,000	3,625	320,000	44,699	364,699
2022	170,000	11,406	150,000	15,787	20,000	2,750	340,000	29,943	369,943
2023	175,000	4,375	150,000	8,287	25,000	1,625	350,000	14,287	364,287
2024	-	-	165,000	2,269	20,000	500	185,000	2,769	187,769
2025	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>1,090,000</b>	<b>179,556</b>	<b>1,140,000</b>	<b>186,955</b>	<b>150,000</b>	<b>31,500</b>	<b>2,380,000</b>	<b>398,011</b>	<b>2,778,011</b>

# LONG TERM DEBT SERVICE - WHAT WE OWE

As of September 30, 2016, the City's total long-term debt for its governmental and business-type activities was \$751 million. A portion of the debt is voted and supported by ad valorem property tax, another portion is supported by user fees, rents, developer agreements - self supported.



## Current Bond Ratings

	Standard & Poor's	Moody's Investor
General Obligation Bonds	AA+	Aa1
Certificate of Obligation Bonds	AA+	Aa2



**LONG TERM DEBT SERVICE - AUTHORIZED BUT UNISSUED BONDS - 9/30/2016**

Authorized/Unissued Bonds										
<b>Election September 14, 2002</b>	<b>Voted Bonds</b>	<b>FY 2003</b>	<b>FY 2004</b>	<b>FY 2005</b>	<b>FY 2006</b>	<b>FY 2007</b>				<b>Unissued Balance</b>
Street Improvements (Prop. 1)	74,500,000	30,000,000	10,000,000	34,500,000						-
Fire Stations & Equipment (Prop. 2)	19,000,000	7,000,000	4,000,000	8,000,000						-
Police Building (Prop. 3)	16,000,000	16,000,000								-
City Hall (Prop. 4)	18,000,000	18,000,000								-
Heritage & Culture Center (Prop. 5)	3,500,000	1,500,000	2,000,000							-
City Library (Prop. 6)	10,000,000	10,000,000								-
Senior Center Facility (Prop. 7)	2,000,000			2,000,000						-
Parks and Trails (Prop. 8)	15,500,000	3,000,000		12,500,000						-
Recreation & Aquatics (Prop. 9)	20,000,000	11,000,000	9,000,000							-
Performing Arts Center (Prop. 10) *	19,000,000	-	-	-		2,600,000				* Revoked
2002	197,500,000	96,500,000	25,000,000	57,000,000		2,600,000				-
<b>Election May 13, 2006</b>	<b>Voted Bonds</b>	<b>FY 2006</b>	<b>FY 2007</b>	<b>FY 2008</b>	<b>FY 2011</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>Unissued Balance</b>
Fire Dept Facilities (Prop. 1)	20,000,000		6,500,000		8,000,000	5,500,000				-
Police Dept Facilities (Prop. 2)	3,500,000	2,000,000						1,500,000		-
Public Safety Comm System (Prop.3)	8,000,000			8,000,000						-
Street Improvements (Prop. 4)	100,000,000	30,000,000	30,000,000	16,000,000		12,000,000	12,000,000			-
Branch Library (Prop. 5)	8,000,000									*not issued
Heritage Center (Prop. 6)	2,000,000	2,000,000								-
Senior Center Facility (Prop. 7)	2,500,000									*not issued
Cultural Arts Center (Prop. 8)	5,000,000			1,000,000					2,000,000	2,000,000
Public Parking Facilities (Prop. 9)	4,000,000	4,000,000								-
Renovate Frisco Complex (Prop. 10)	1,000,000									*not issued
Parks, Trails & Rec Fac (Prop. 11)	21,500,000		5,000,000				10,000,000	6,500,000		-
Dev of Grand Park (Prop. 12)	22,500,000	12,000,000	-	-	-	-	-	-	-	10,500,000
2006	198,000,000	50,000,000	41,500,000	25,000,000	8,000,000	17,500,000	22,000,000	8,000,000	2,000,000	12,500,000
<b>Election May 13, 2013</b>	<b>Voted Bonds</b>	<b>FY 2013</b>								<b>Unissued Balance</b>
Fire Dept Facilities (Prop. 1)	8,000,000	8,000,000								-
2013	8,000,000	8,000,000								-
<b>Election May 9, 2015</b>	<b>Voted Bonds</b>	<b>FY 2015</b>	<b>FY 2016</b>							<b>Unissued Balance</b>
Public Safety (Prop. 1)	41,500,000	9,510,000	8,500,000							23,490,000
Street Improvements (Prop. 2)	125,000,000	25,000,000	30,000,000							70,000,000
Fleet Center Expansion (Prop.3)	3,325,000	3,325,000								-
City Hall/Library expansion (Prop. 4)	37,000,000	5,000,000								32,000,000
Senior Center (Prop. 5)	9,000,000	9,000,000								-
Parks, Trails & Rec Fac (Prop. 6)	32,000,000		20,000,000							12,000,000
Dev of Grand Park (Prop. 7)	10,000,000									10,000,000
Cultural Arts Center (Prop. 8)	10,000,000	-	-							10,000,000
2015	267,825,000	51,835,000	58,500,000							157,490,000

**LONG TERM DEBT SERVICE - UNSPENT BOND PROCEEDS - 9/30/2016**

<u>Bond Series</u>	<u>Amount Unspent</u>	<u>Purpose</u>
2006 GO Bond	\$ 2,969,194	Parks
2007 GO Bond	1,299,724	Parks
2013 CO Water & Sewer	450,896	Water/Sewer
2013 GO Bond	1,999,468	Fire
2013 GO Refunding Bond	181,833	Fire/Roads
2014 CO Water & Sewer	13,809,073	Water/Sewer
2014 GO Bond	19,045,172	Parks/Roads
2015 CO Water & Sewer	15,077,683	Water/Sewer
2015A CO	5,909,417	Parks
2015A GO Bond	58,717,722	Fire/Roads/Fleet Center/City Hall/Senior Center/Parks/Police
2015B CO	20,597,578	Facilities - Hotel
2016 GO Bond	60,497,673	Fire/Roads/Parks/Cultural Arts
2016A CO Water & Sewer	19,113,974	Water/Sewer
2016B CO	5,884,107	Facilities - Public Parking Garages
	<u>\$ 225,553,514</u>	



